Fracture assessment of magnetostrictive materials

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ABSTRACT. Giant magnetostrictive materials are gaining interest in the field of smart material, especially the commercially known Terfenol-D, that is an alloy made out of iron, terbium and dysprosium (Tb0.3Dy0.7Fe1.9). Since these smart materials are subjected to both mechanical loads and magnetic field during their industrial applications, an extensive characterization on the influence of a magnetic field and of defects on their fracture behavior is needed. Very few works can be found in literature about this topic and, thus, the purpose of this work is to partially fill this lack by means of three-point bending tests on single-edge pre-cracked Terfenol-D specimens. Failure loads have been measured at different loading rates and under magnetic fields of various intensities. Since giant magnetostrictive materials are very brittle, the strain energy density (SED) approach has been exploited by means of couple-field finite element analyses. SED has revealed itself as a robust parameters in the assessment of the magnetic field and loading rate effects on fracture resistance, allowing also to propose a relationship between the radius of the control volume and the loading-rate.

KEYWORDS. Strain energy density; Fracture toughness; Loading rates; Magnetic field; Giant magnetostrictive materials; Terfenol-D.

INTRODUCTION

Automotive industry, avionics and robotics are constantly looking for innovations, especially in the field of sensors, actuators and energy harvesting devices where smart material, such as magnetostrictive materials, are widely exploited [1]. This kind of material can convert magnetic energy into kinetic energy, i.e. it exhibits deformation once an external magnetic field is applied, or the reverse, i.e. an applied force determines a magnetization change. Such industrial applications require remarkable elongation and high energy density capacity at room temperature, features widely
present in the \(\text{Tb}_{0.3}\text{Dy}_{0.7}\text{Fe}_{1.9}\) alloy, commercially known as Terfenol-D. Thus, among all the giant magnetostrictive materials, the \((\text{Tb}_{0.3}\text{Dy}_{0.7}\text{Fe}_{1.9})\) alloy has broadly gained interest in the last years. However, despite of the great attention that this alloy has gained in the industrial applications and though it is susceptible to in-service fracture due to its brittleness [2], very few works are available concerning the assessment of the influence of manufacturing induced defect and cracks on magnetostrictive material performances, notwithstanding the widely reported harmful effects of notches [3–5]. Moreover, the fracture behavior of these materials are highly affected by the presence of magnetic fields, since the fracture resistance under mode I is inversely related to the intensity of the field Narita et al. [6].

Regarding the determination of the fracture behavior of different materials, it is widely reported that brittle and high-cycle fatigue failures of components weakened by different notches geometries occur when the strain energy density (SED) averaged in a control volume surrounding a crack or notch tip reaches a critical value [7-15]. Colussi et al. [16] showed that this criterion could be extended also to giant magnetostrictive materials, under mode I loading condition, employing a control volume having radius 0.07 mm.

In this work, three point bending tests on Terfenol-D have been carried out, assessing the failure load at different loading rates both in presence and absence of an applied magnetic field. Then, coupled-field finite element analysis have been performed in order to evaluate the effect of the loading rate and of the magnetic field, allowing the development of a relationship between the critical radius \(R_c\) of the control volume and the loading rate.

**ANALYSIS**

**Basic equations of the material**

The basic equations for magnetostrictive materials are outlined as follows. Considering a Cartesian coordinate system, \(O-x_1 x_2 x_3\), the equilibrium equations are given by:

\[
\sigma_{ij,j} = 0; \\
\varepsilon_{ijk} H_{k,j} = 0; \\
B_{ij,i} = 0
\]

where \(\sigma_{ij}\), \(H_i\), and \(B_{ij}\) are respectively the components of the stress tensor, the intensity vector of the magnetic field and the magnetic induction vector, whereas \(\varepsilon_{ijk}\) is the Levi-Civita symbol. A comma followed by an index denotes partial differentiation with respect to the spatial coordinate \(x_i\) and the Einstein’s summation convention for repeated tensor indices is applied. The constitutive laws are given as:

\[
\varepsilon_y = \varepsilon_{ijkl} \sigma_{ij} + d_{ijkl} H_k \\
B_j = d_{ijkl} \sigma_{ij} + \mu^L_{jk} H_k
\]

where \(\varepsilon_y\) are the components of the strain tensor and \(\varepsilon_{ijkl}^H, d_{ijkl}, \mu^L_{jk}\) are respectively the magnetic field elastic compliance, the magnetoelastic constants and the magnetic permittivity. Valid symmetry conditions are:

\[
\varepsilon_{ijkl} = \varepsilon_{ijkl}^H = \varepsilon_{ijkl}^L = \varepsilon_{ijlk} \\
d_{ij} = d_{ik} \\
\mu^y = \mu^L
\]

The relation between the strain tensor and the displacement vector \(u_i\) is:

\[
\varepsilon_y = \frac{1}{2} \left( u_{ij,j} + u_{i,j} \right)
\]

The magnetic field intensity, named \(\varphi\) the potential, is written as:

\[
H_i = \varphi_j
\]
For Terfenol-D, the constitutive relations can be written as:

\[
\begin{bmatrix}
  \varepsilon_{11} \\
  \varepsilon_{22} \\
  \varepsilon_{33} \\
  2\varepsilon_{23} \\
  2\varepsilon_{31} \\
  2\varepsilon_{12}
\end{bmatrix} =
\begin{bmatrix}
  s_{11}^H & s_{12}^H & s_{13}^H & 0 & 0 & 0 \\
  s_{12}^H & s_{11}^H & s_{13}^H & 0 & 0 & 0 \\
  s_{13}^H & s_{13}^H & s_{33}^H & 0 & 0 & 0 \\
  0 & 0 & 0 & s_{44}^H & 0 & 0 \\
  0 & 0 & 0 & 0 & s_{66}^H & 0 \\
  0 & 0 & 0 & 0 & 0 & s_{66}^H
\end{bmatrix}
\begin{bmatrix}
  \sigma_{11} \\
  \sigma_{22} \\
  \sigma_{33} \\
  \sigma_{23} \\
  \sigma_{31} \\
  \sigma_{12}
\end{bmatrix} +
\begin{bmatrix}
  0 & 0 & d_{31} \\
  0 & 0 & d_{32} \\
  0 & 0 & d_{33} \\
  0 & d_{15} & 0 \\
  d_{15} & 0 & 0 \\
  0 & 0 & 0
\end{bmatrix}
\begin{bmatrix}
  H_1 \\
  H_2 \\
  H_3
\end{bmatrix}
\]

(6)

where:

\[
\begin{bmatrix}
  B_1 \\
  B_2 \\
  B_3
\end{bmatrix} =
\begin{bmatrix}
  0 & 0 & 0 \\
  0 & 0 & 0 \\
  d_{31} & d_{31} & d_{33}
\end{bmatrix}
\begin{bmatrix}
  \mu_{11}^T \\
  \mu_{22}^T \\
  \mu_{33}^T
\end{bmatrix}
\begin{bmatrix}
  H_1 \\
  H_2 \\
  H_3
\end{bmatrix}
\]

(7)

Averaged Strain Energy Density (SED) approach

According to Lazzarin and Zambardi [10], the brittle failure of a component occurs when the total strain energy, \( W \), averaged in a specific control volume located at a notch or crack tip, reaches the critical value \( W_c \). In agreement with Beltrami [17], named \( \sigma \) the ultimate tensile strength under elastic stress field conditions and \( E \) the Young's modulus of the material, the critical value of the total strain energy can be determined by the following:

\[
W_c = \frac{\sigma^2}{2E}
\]

(8)

The control volume takes different shapes based on the kind of notch. If the notch is represented by a crack, its opening angle is equal to zero and the control volume is a circumference of radius \( R_c \), centered on the crack tip. Being this the case, the radius \( R_c \) can be evaluated once known the fracture toughness, \( K_{IC} \), the tensile stress and the Poisson's ratio, \( \nu \), of the material, by means of the following expression proposed by Yosibash et al. [18]:

\[
R_c = \frac{(1 + \nu)(5 - 8\nu)}{4\pi} \left( \frac{K_{IC}}{\sigma_f} \right)^2
\]

(9)

The SED averaged in the control volume can be computed directly by means of a finite element analysis.

Finite element model

In order to compute the averaged strain energy density, \( W' \), analyses were performed by means of ANSYS R14.5 finite element code, both in plane strain and plane stress conditions depending on the specimens' width. For the purpose, solid models were used to determine which was the most appropriate condition.

As shown by Tiersten [19], the basic equations for magnetostrictive materials are mathematically equivalent to those of the piezoelectric materials, so four nodes PLANE13 and eight node SOLID5 coupled-field solid elements from ANSYS'
library were used, respectively for plane and solid models, and the magnetic field has been introduced by a voltage difference. The coordinate axes \( x = x_1 \) and \( z = x_3 \) are chosen such that the \( y = x_2 \) axis coincides with the thickness direction and such that the easy axis of magnetization is the \( z \)-direction. Because of symmetry, only the half of the model was used in the FEA.

Before carrying out simulations, a mesh sensitivity study was undertaken to determine the adequate finite element (FE) number to be used. SED value have been first determined from a very refined mesh and then from some coarser meshes. The refined mesh had the same FE number adopted in a previous work by the authors, in which finite element models with 6400 elements were used to evaluate the energy release rate by means of \( J \)-integral on the same geometry. Among different coarse mesh patterns, it has been found suitable for compute SED without accuracy lost a mesh with 274 elements, of which at 10 elements placed inside the control volume. The results are summarized in Tab. 1, where the SED value from the proposed coarse mesh is compared with that from the very refined one. The mesh insensitivity is a consequence of the finite element method, in which the elastic strain energy is computed from the nodal displacements, without involving stresses and strains, as shown by Lazzarin et al. [10].

The relationship between magnetostriction and magnetic field intensity is essentially non-linear. Nonlinearity arises from the movement of the magnetic domain walls, as shown by Wan et al. [20]. To take into account this non-linear behavior, the constants \( d_{15} \), \( d_{31} \) and \( d_{33} \) for Terfenol-D, in presence of \( B_0 = B_0 \), are given by:

\[
\begin{align*}
    d_{15} & = d_{15}^m \\
    d_{31} & = d_{31}^m + m_{31} H_z \\
    d_{33} & = d_{33}^m + m_{33} H_z
\end{align*}
\]

(10)

where \( d_{15}^m \), \( d_{31}^m \) and \( d_{33}^m \) are the piezomagnetic constants, whereas \( m_{31} \) and \( m_{33} \) are the second order magnetoelastic constants. Jia et al. [21] proved that if the specimen’s dimension in the direction in which the magnetic field is applied is at least two times greater than the other two dimensions, then the longitudinal magnetostriction is prevailing and it can be assumed that only \( d_{33} \) is a function of the magnetic field \( H_z \) and that \( m_{31} \) is equal to zero.

<table>
<thead>
<tr>
<th>Number FE model</th>
<th>W (MJ.m^-3)</th>
<th>( \Delta W ) [%]</th>
</tr>
</thead>
<tbody>
<tr>
<td>128</td>
<td>6400</td>
<td>0.01461</td>
</tr>
<tr>
<td>10</td>
<td>274</td>
<td>0.01457</td>
</tr>
</tbody>
</table>

Table 1: Mean values of SED for different mesh refinement.

<table>
<thead>
<tr>
<th>Material</th>
<th>Elastic compliance ([10^{-12} m^2.N^{-1}])</th>
<th>Piezo-magnetic constants ([10^{-9} mA^{-1}])</th>
<th>Magnetic permeability ([10^6 Hm^{-1}])</th>
<th>Density ([kg.m^{-3}])</th>
</tr>
</thead>
<tbody>
<tr>
<td>Terfenol-D</td>
<td>17.9</td>
<td>-5.88</td>
<td>6.29</td>
<td>9250</td>
</tr>
</tbody>
</table>

Table 2: Terfenol-D material properties.
EXPERIMENTAL PROCEDURE

Among giant magnetostrictive materials, the commercially named Terfenol-D alloy, supplied by Etrema Products, Inc. (USA) was used in all tests and analyses. The material properties are listed in Tab. 2.

Test were performed with the aim to measure the fracture load, $P_c$, of single edge precracked specimens, subjected to three point bending, in presence and in absence of the magnetic field and at various loading-rates. Specimens were 5 mm thick, 3 mm wide and 15 mm long. Before testing, all specimens were weakened on one side by a 0.5 mm deep crack, which was introduced using a tungsten cutter. Tested specimen is showed in Fig. 1.

The load $P$ has been impressed at the midpoint of the specimens, which were simply supported with span of 13 mm, by means of a 250 N load cell (resolution: 0.01 N). The load was applied for different loading-rates: 0.05, 0.5 and 3.0 Ns$^{-1}$. A uniform magnetic field, with magnetic induction $B_0$, has been applied in the longitudinal direction through an electromagnet. As devices in which Terfenol-D is employed commonly work in magnetic induction range which varies from 0.02 T to 0.05 T, the representative value of 0.03 T has been adopted in all tests. It is due to point out that, as alloying elements in Terfenol-D are Terbio and Disprosio, which are very expensive rare earths, the number of tested specimens was limited: from two to three at each condition.

By means of experimental procedure it has also been possible to assess the second order magnetoelastic constant, $m_{33}$. Let consider a Cartesian coordinate system, $O-x y z$, which origin is located at the top center of an uncracked specimen. Varying the intensity of the magnetic field applied in the $z$-direction (longitudinal direction), the trend of magnetostriction has been measured through a strain gauge located at $x = y = z = 0$ mm. By comparison between the measured strain $\varepsilon_{zz}$ and the numerically obtained one, it has been found that the proper value for the second order magnetoelastic constant is $4.82 \times 10^{-12}$ m$^2$A$^{-2}$. This value has been used in the analyses to compute the SED.

RESULTS AND DISCUSSION

Fracture load, $P_o$, in presence and absence of the magnetic field have been experimentally measured at each loading-rate. Data, in terms of fracture load, are summarized in Tab. 3. Bold numbers represent the average value at each condition, whereas numbers in brackets represent the relative standard deviations.

Average fracture loads are presented in Fig. 2. The error bars indicate the maximum and minimum values of $P$. The average fracture load at 0.05 Ns$^{-1}$, 0.50 Ns$^{-1}$ and 3.0 Ns$^{-1}$ are decreased respectively about 7%, 9% and 14% in the presence of the magnetic field. It has also been found that Terfenol-D shows a decrease in fracture load as the loading-rate decreases. Similar behavior has been observed for other materials such as TiAl alloys, by Cao et al. ([22]) and piezoelectric ceramics, by Shindo et al. ([23-24]) and Narita et al. ([25]).

To take into account the effect of the loading-rate on Terfenol-D fracture load, here it is assumed that the critical radius $R_c$, which depends on the material and on the notch opening angle, varies also with the speed at which the load is applied. By plotting the averaged SED related to the mean values of critical loads in Tab. 3, in presence and in absence of the magnetic field, as a function of control volume radius, it is possible to determine different intersections for each loading-rate. The intersections have been found at 0.05, 0.056 and 0.1 mm respectively for the loading-rates 0.05, 0.5 and 3.0 Ns$^{-1}$.
This means that, at the critical load, the material is characterized by a value of strain energy density, averaged in a control volume having size variable with the loading-rate, which is independent of the ratio between the applied load and magnetic field. A good fit of $R_c$ versus loading-rate to a linear model has been found, then, adopting a simple linear regression model, the following relationship is proposed:

$$ R_c = 0.0195 \frac{dP}{dt} + 0.05 $$  \hspace{1cm} (11)

<table>
<thead>
<tr>
<th>$\frac{dP}{dt}$</th>
<th>$P_c$ [N]</th>
<th>$B = 0$ T</th>
<th>$B = 0.03$ T</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.05 Ns$^{-1}$</td>
<td>58.3</td>
<td>59.2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>65.8</td>
<td>61.9</td>
<td></td>
</tr>
<tr>
<td></td>
<td>74.7</td>
<td>64.6</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>66.3</strong> (5.81)</td>
<td><strong>61.9</strong> (1.91)</td>
<td></td>
</tr>
<tr>
<td>0.5 Ns$^{-1}$</td>
<td>66.6</td>
<td>60.7</td>
<td></td>
</tr>
<tr>
<td></td>
<td>68.5</td>
<td>61.6</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>67.5</strong> (0.78)</td>
<td><strong>61.1</strong> (0.37)</td>
<td></td>
</tr>
<tr>
<td>3.0 Ns$^{-1}$</td>
<td>71.0</td>
<td>74.2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>79.2</td>
<td>59.3</td>
<td></td>
</tr>
<tr>
<td></td>
<td>-</td>
<td>60.0</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>75.1</strong> (3.35)</td>
<td><strong>64.5</strong> (5.95)</td>
<td></td>
</tr>
</tbody>
</table>

Table 3: Measured fracture loads as a function of the loading-rate and the magnetic field

The approximated critical radius of 0.07 mm, obtained from (9) and suggested by Colussi et al. [16] without taking into account the loading-rate, falls amid of the range of variation here proposed.

Fig. 3 shows a summary of the experimental data in terms of the square root of the ratio between the averaged strain energy density, $\overline{W}$, and the critical value of strain energy, $W_c$. This parameter has been chosen because of its proportionality to the fracture load. The averaged strain energy density, $\overline{W}$, has been computed in control volumes having radius given by (11), whereas a critical strain energy equal to 0.02 MJ.m$^{-3}$ is assumed. This critical value is obtained from Eq. (8), assuming Young's modulus equal to 30 GPa, Poisson's ratio equal to 0.25 and tensile strength equal to 34 MPa, which are the medium characteristics provided by the material supplier. Here, Young's modulus is assumed independent from the applied magnetic field. This assumption is reasonable in the range of variation of the applied magnetic field. In Fig. 3 experimental data from Narita et al. [25] have also been summarized. Data referred to fracture loads measured under three point bending, with and without magnetic a 0.03 T magnetic field, at the following loading-rate: 0.2 Ns$^{-1}$ and 3.0 Ns$^{-1}$. Specimens were 3 mm thick, 5 mm wide and 15 mm long. Crack depth was 0.5 mm. Due to the different geometry (ratio between width and thickness equal to 5/3 instead of 3/5) plane stress condition instead of plane strain condition resulted more appropriate for their modeling. It has been found that about all experimental data fit in a narrow scatter band, which limits are drown here with an engineering judgment from 0.80 to 1.20 (4 data over 35
being outside of this range). The few data which exceed the band fall however in the safety region of the plot. The averaged SED criterion appears suitable for fracture strength assessment of cracked specimens made out of Terfenol-D alloy, under mode I condition, in presence or absence of the magnetic field and with variable loading-rate. In the authors' opinion the result is satisfactory and the SED criterion permits the reliable assessment of Terfenol-D brittle failure by means of coarse mesh based finite element models. The proposed relationship between the size of the control volume and the loading-rate also permit to take into account the loading-rate by means of static analyses. Some future developments will involve also high temperature applications [26].

![Figure 3](image)

**CONCLUSIONS**

A combined experimental and numerical study was conducted to understand the defect sensitivity of giant magnetostrictive materials. Under mode I loading condition, it has been found that Terfenol-D shows a decrease in fracture load in presence of a magnetic field. This behavior in justified by the increase of the strain energy with increasing magnetic fields. Terfenol-D also shows a decrease in fracture loads as the loading-rate decreases. Results indicate that SED criterion is able to capture this behavior if a linear relationship between the size of the control volume and the loading-rate is assumed. A good match between experimental results and numerical predictions has been found and a substantial mesh insensitivity of SED approach has been proved.

**REFERENCES**


