On fatigue behaviour of two spring steels.
Part II: Mathematical models

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ABSTRACT. Symmetric fatigue in two spring steels is investigated in three groups of specimens. One of the groups (Steel EN10270-1SH/ DIN 17223C – C 0.82%, Mn 0.76%, Si 0.26%) has experienced rotating-bending fatigue in air, and the other two groups (Steel BS250A53/ DIN 55Si7 – C 0.56%, Mn 0.81%, Si 1.85%), torsion fatigue in-air and corrosion environment. All experiments include testing to fracture, applying acetate-foil replication technique, replica monitoring of short crack surface growth, length measuring of propagating cracks, a, at the corresponding number of fatigue cycles, N. Data obtained from replica monitoring are presented in plots “Crack lengths, a – Cycles, N”, and used for calculating fatigue crack growth rates, da/dN, and graphical presentations “Crack growth rates, da/dN – Crack lengths, a”. A mathematical description of da/dN – a is presented by introducing a parabolic-linear model in different versions for each of the steels. The model versions are verified through comparing the experimental fatigue lifetimes with those calculated by the proposed model version.

KEYWORDS. Rotating-Bending Fatigue; Torsion fatigue; Short Fatigue-Cracks; Modeling of Crack-Growth rate.

INTRODUCTION

It is well known that fatigue life of technical components made of high-strength materials, and subjected to high-cycle fatigue, can be dominated up to 90% by stages of initiation and propagation of microstructurally short cracks. This supports the significance of quantitative analyses of all physical mechanisms being responsible for local stress concentration, plastic deformation and, eventually, the initiation and propagation of short fatigue cracks which are very different from traditionally investigated long fatigue cracks [1, 2]. The early propagation mechanisms of short fatigue cracks are strongly related to the local microstructural features. Only when the sizes of these features become small than the crack length, predictions of crack propagation rates can be made on the basis of linear-elastic fracture mechanics. Fatigue long/short crack growth characteristics are normally expressed by the relation between crack growth rate and stress intensity factor range/short crack length, which involves two very different methods (by nature) for data obtaining based on different kind of specimens when observing and registering different physical cracks - long cracks, and physically small and short cracks [2, 3], also the two methods concerning long and short cracks use different technical standards [4].

EXPERIMENTAL WORK

Material and specimens. Testing.

In the present study, fatigue in two spring steels are investigated: (i) Steel EN10270-1SH/ DIN 17223C (Steel A) for conducting own fatigue experiments, [5, 6], and proposing new mathematical models of short fatigue crack growth; and (ii) BS250A53/DIN 55Si7 (Steel B) for using some already published results, [7], describing those results by the
newly-proposed mathematical models of short fatigue crack growth, and making comparative analysis with Steel A. The microstructure, chemical compositions and slightly different hour-glass shape of specimens of Steel A and Steel B are presented in [6, 7]. Steel A. Twelve hourglass-shaped specimens were subjected to symmetric cyclic rotating-bending fatigue (RBF) at different stress ranges ($\Delta \sigma = 800, 1000, 1200, 1400, 1500$ MPa), frequency of $f=11$ Hz and air environment. Steel B. Fourteen hourglass-shaped specimens were exposed to fully reversed torsion fatigue (TF), and frequency $f=5$ Hz for two sets of stress ranges $\Delta \tau = (915, 1080, 1106$ MPa in air), $(404, 601, 815, 900$ MPa in corrosion). For both steels a traditional replication technique was used; all details are given in [6].

Fatigue crack growth modeling

Since the beginning of the last two decades it has been well established that the fatigue behaviour of metals can be described by three distinct regimes - microstructurally short cracks (MSC), physically small cracks (PSC) and long cracks (LC). Each type of crack requires different analytical short characterizing its behaviour, i.e. microstructural fracture (MFM), elastic-plastic fracture mechanics (EPFM) and linear elastic fracture mechanics (LEFM), respectively. In terms of driving stresses there exist two basically different forms of crack, a Stage I crack developed by shear stresses, and a Stage II crack developed by tensile stresses. The limits of the transition zone between a propagating Stage I shear crack and a continuously growing Stage II tensile crack (the PSC zone) are emphasized by Miller [8] as two fundamentally different threshold conditions (or barriers $d_1$ and $d_2$) representing a "microstructural-dependant state" and "mechanical stress-strain-dependant state". The barrier $d_1$ is defined by short fatigue crack experiment and $d_2$ - by long fatigue crack experiment using the same material. Based upon the experimental data for short fatigue crack behaviour there are a few basic models describing it, the most known of which are those of Hobson and Brown [9] - H-B and Akid and Murtaza[10] - A-M, which present crack growth rate as a combined parabolic (Stage I of MSC) and linear (Stage II of PSC and LC) functions of crack length. The H-B model (for symmetrical push-pull fatigue) consist of one parabola and one line, considering one barrier of type $d_1$ and one, $d_2$. The A-M model (for TF) includes four barriers of type $d_1$ and one of type $d_2$ for in-air fatigue; and two barriers $d_1$ and one $d_2$ for corrosion fatigue. The H-B and A-M models are revised by Angelova [11] - becoming H-B-A and A-M-A - who introduces a special modelling of PSC zone between a Stage I shear crack and a Stage II tensile crack. In this way two important tasks were solved: a more precise description of PSC behaviour; and finding the barrier of type $d_2$ from the same short fatigue crack experiment. The complicated defining of the barriers $d_1$ and $d_2$, and the parabolic functions in H-B-A and A-M-A models was replaced with simplified methodic by Yordanova [12] which is more convenient for practical use and a quick (express) evaluation of fatigue at keeping the basic concept for separated description of MSC (parabolic function), PSC (parabolic function) and LC (linear function) and conducting only short fatigue crack experiment.

The new model is presented in Eq.1:

$$M(a): \begin{align*}
\text{MSC: } & \frac{da}{dN} = D_1 a^2 + D_2 a + D_3; \quad a \in [a_0, d_1] \ni N_1; \\
\text{PSC: } & \frac{da}{dN} = D_1 a^2 + D_2 a + D_3; \quad a \in [d_1, d_2] \ni N_2; \\
\text{LC: } & \frac{da}{dN} = D_4 a^{d_5}; \quad a \geq d_2 \ni N_3
\end{align*}$$

(1)

where: $(da/dN)_{i=1-8} = (a_{i+1} - a_i)(N_{i+1} - N_i)$ is the crack growth rate $da/dN; D_1, i=1-8$ – materials constants; $N_1, N_2, N_3, N_4$ – the corresponding number of cycles to crack regimes, MSC, PSC, LS; $d_1$ and $d_2$ – the microstructural barriers analytically determined after Yordanova's methodic, described in detail in[12]. This model is supported by the comparison of the fatigue lifetime predicted by Eq. (2), $N_{f,m}$, and the actual fatigue lifetime, $N_{f,m} = N_{f,m} = N_{f,m} = N_{f,m} = N_{f,m}$ or in more detail, [12]:

$$N_{f,m} = N_{f,m} + \int_{a_0}^{d_0} 1/(da/dN)_{m} da + \int_{d_0}^{d_1} 1/(da/dN)_{p} da + \int_{d_1}^{d_2} 1/(da/dN)_{l} da$$

(2)

where $N_{f,m}$ is the number of cycles to crack initiation, $a_0$ – the initial crack length and $a_f$ – the final crack length. The following formulae $(N_{f,m} - N_{f,m})/100$ is used as an evaluation of the adequacy of the proposed new model and if its value is in the error band $25\%$, the mathematical description is accepted as adequate.
RESULTS AND DISCUSSION

Data obtained for Steel A and published for Steel B - a and N - are presented in Figs. 1a, b,c respectively, and dependences “Crack length, a – Numbers of cycles, N”, “a – N”, plotted in the same figures. The Steel A curves “a – N” for RBF, Fig.1a, show that both major cracks (for $\Delta \sigma = 1200$ and 1400 MPa) have originated first. It can be seen that the major crack in the family "Major crack - Secondary cracks", "MC-SC", at $\Delta \sigma = 1400$ MPa has initiated in an earlier stage in comparison with the initiation stages of all secondary cracks. At the same time the major crack and the secondary cracks in the family "MC-SC" at $\Delta \sigma = 1200$ MPa show small difference at the number of cycles to initiation, close propagation (in terms of cycles) and a kind of competition between the secondary cracks for merging their propagation paths with that of the major crack. The surface of whole working area shows (by observation after specimen’s fracture) unusual roughness, probably due to specimen polishing [5,6], confirming the strong influence of the surface-condition factor on fatigue behaviour. The curves “a – N” for Steel B (TF) are plotted in Fig. 1b,c. They show a major crack and only a few secondary cracks in each family "MC-SC" corresponding to a given stress range. An exception is the family "MC-SC" at $\Delta \tau = 900$ MPa in corrosion with several secondary cracks. The family "MC-SC" at $\Delta \tau = 817$ MPa has more secondary cracks than those at $\Delta \tau = 404$ and 601 MPa. Then the two families "MC-SC" at $\Delta \tau = 817$ and 900 MPa having more secondary cracks are located very closely (in terms of cycles), which shows that above $\Delta \tau = 817$ MPa the surface short cracks propagation and paths look like those of the family "MC-SC" of Steel A at $\Delta \sigma = 1200$ MPa. This means that nature of material is of great importance, but varying with fatigue loading and kind of scheme, environment and surface condition, it is possible to observe a similar short fatigue crack behaviour of different materials.

An interesting fact can be mentioned. During the transition regime of PSC some specific events take place:

(i) As a crack grows longer at a constant cyclic stress range, its plastic zone size controlling crack growth rate, increases.
However, the actual onset and extent of crack tip plasticity are functions of the cyclic stress-strain curve, and its well known that normally materials having a high yield strength and exhibiting cyclic strain hardening behaviour have a small plastic zone size at crack tip, and smaller crack growth rate compared with a lower yield strength materials that cyclically soften - originally mentioned by [13]. It has been shown that for a cyclic hardening material, the hardening rate is lower than the critical value which renders a continuously increasing plastic zone size relative to crack length - discussed for the first time by Navarro et al. [14].

(ii) During the PSC regime, microstructural barriers between grains are located in both tangential and normal directions to the advancing crack front. As the crack advances past the first dominant structural barrier it will still be decelerating as it approaches subsequent barriers, but to a lesser extent, before finally accelerating as it escapes the influence of barriers at a $d_i > d_c$.

In addition to that, at some conditions as increased stress range, rough surface, aggressive environment, the cyclic plastic behaviour of materials can be exhausted quickly, in fact there is not time enough for plasticity realization. The cases of PSC regimes of Steel A at $\Delta \sigma = 1200$ MPa and Steel B at $\Delta \tau = 817$ MPa and 900 MPa can be treated in the above mentioned way. Steels A and B show a high yield strength and appearance of many secondary cracks initiating in narrow cycle interval in MSC regime (Stage I) of the major crack. Later on these secondary cracks probably help with plasticity exhaustion in PSC regime - Stage II (described by EPFM), influencing the behaviour of the major crack, Figs. 1a, b, c. After the plasticity exhaustion and still in PSC regime, the major crack transforms from shear mode into tensile mode; also do the secondary cracks. (In Figs. 1a, b, c the PSC regime is defined by lines showing barriers $d_1$ and $d_2$.) In LC regime (Stage II) some of the secondary cracks merge with the major crack.

Crack growth rates $da/dN$ are calculated and presented versus crack lengths $a$ for Steel A in Figs. 2, 3a, and for Steel B, in Fig. 4. Applying the Parabolic-linear model, PLM, of [12], Eq.1, to these data leads to obtaining of dependences “Crack growth rate, $da/dN$ – crack length $a$”. For Steel A the values of coefficients $D$ are shown in Tab. 1, and the values of all the other fatigue characteristics, in Tab. 2.
Steel A. The graphical presentation of the applied PLM from Eq. 1 to the experimental data at $\Delta\sigma = 1400$ MPa can be seen in Fig. 2a. In this case the basic model is applied only to the major crack and is marked as version L of it. The secondary cracks have not been taken into consideration. At the same time the graphical presentation of the applied PLM from Eq. 1 to the experimental data at $\Delta\sigma = 1200$ MPa is shown in Fig. 2b in three versions, and is very different from that in Fig. 2a.

<table>
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<tr>
<th>Stage</th>
<th>$\Delta\sigma$, MPa</th>
<th>$a_0$, $\mu$m</th>
<th>$d_1$, $\mu$m</th>
<th>$d_2$, $\mu$m</th>
<th>$a_f$, $\mu$m</th>
<th>$N_a$, cycles</th>
<th>$N_{exp}$ cycles</th>
<th>$(N_{a} - N_{exp})%$</th>
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<tbody>
<tr>
<td>1200</td>
<td>L version</td>
<td>30</td>
<td>220</td>
<td>385</td>
<td>4395</td>
<td>20790</td>
<td>37840</td>
<td>31.2</td>
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<td>M version</td>
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<td>1400</td>
<td>L version</td>
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<td>250</td>
<td>360</td>
<td>5835</td>
<td>4840</td>
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Table 1: Values of coefficients D in Eq. 1 at $\Delta\sigma = 1200$ & 1400 MPa, Steel A.

The version L presents crack growth rate only of the major crack. The version M shows a different behaviour of the major crack while influenced by the secondary cracks merging with it.

<table>
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<tr>
<th>$\Delta\sigma$, MPa</th>
<th>$a_0$, $\mu$m</th>
<th>$d_1$, $\mu$m</th>
<th>$d_2$, $\mu$m</th>
<th>$a_f$, $\mu$m</th>
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Table 2: Fatigue characteristics of Steel A for MSC, PSC, LC growth and some numbers of cycles during specimen fatigue lifetime.

The version N presents the major crack propagation involving all the secondary cracks. The three versions L, M and N are analytically described by Eq. 1 and Tabs. 1, 2. It is important to mention that for modeling different stages of the major crack propagation (MSC, PSC, LC), there are used only those data $da/dN$, $a$ of the secondary cracks initiated or developed in the corresponding regimes of the major crack growth. The comparison between the three versions (L, M, N) of the basic PLM at 1200 MPa (curves L, M and N), shown in Fig. 2b, can be used for usefulness interesting discussions. The curve M shows acceleration of crack growth rates for MSC and LC regimes in comparison with L and N curves, due to interaction and merge of the secondary cracks with the major crack. However in PSC regime the curve M is located below the curve L although very close to it. It is connected with the multitude of secondary cracks initiated easily due to the observed surface roughness and helping with plasticity exhaustion of Steel A in PSC regime of the major crack; also it is connected with the specific events taking part in PSC and described in 3.3. Transition regime PSC for Steels A and B. So, we can conclude that at 1200 MPa, the version M of the basic PLM most realistically represents the fatigue behaviour of Steel A. At 1400 MPa there are registered only a couple of secondary cracks which merge with the major crack, Figs. 1a, 2a; their influence is exerted during the third stage (LC) and practically does not affect the major crack growth behaviour; in this case the version L of PLM takes place. The versions L, M, N at $\Delta\sigma = 1200$ MPa and version L at $\Delta\sigma = 1400$ MPa are shown together in Fig. 3a. The highest crack growth rates correspond to the highest stress range. At the same time the final length of the major crack at $\Delta\sigma = 1200$ MPa is 75% from the length of the major crack at $\Delta\sigma = 1400$ MPa. This can be explained as a result of both, a full and quick consumption of specimen plasticity at $\Delta\sigma = 1200$ MPa and a high degree of energy dissipation, due to initiation and development of many and more secondary cracks at that stress range, interacting and merging with the major crack.

Steel B. The graphical presentation of the applied PLM from Eq. 1 to the experimental data of Steel B (subjected to TF in-air and corrosion environment) can be seen in Fig. 4, and the version M of PLM is shown by thick line. The original model of Murtaza (having 4/2 microstructural barriers of type $d_1$ characterizing TF for in-air/corrosion environment, and
one of type \( d_0 \) is plotted by dashed line in Fig. 4, too. In fact at corrosion condition \( da/dN \) increases, Figs. 4b, c; also the higher stress range plays the same role, leading to higher \( da/dN \).

As illustrated in Figs. 2b, 3a, 4, a reasonable agreement can be seen when comparing experimental \( da/dN \) and theoretical ones using the new analytical model M described by Eq. 1 and Tabs. 1, 2 (the case when many secondary cracks have initiated and influenced the growth of major crack). The proposed new model M is supported by the comparison of predicted \( N_{f,m} \), Eq. 2, and actual \( N_{f,exp} \) fatigue lifetimes presented in Figs. 3b and 5.

CONCLUSIONS

Short fatigue crack behavior of two spring steels was investigated and analytically modeled: Steel EN10270-1SH/DIN 17232C (Steel A) for own fatigue experiment; and BS250A53/DIN 55Si7 (Steel B) with already published fatigue data and for comparison with Steel A. Steel A is subjected to symmetric rotating bending fatigue in air, and Steel B - to fully reversed torsion fatigue in air and in corrosion environment.

For Steel A two cases of loading are discussed, \( \Delta \sigma = 1200 \text{ MPa} \) and \( \Delta \sigma = 1400 \text{ MPa} \). In both cases the major surface crack originates first and develops in three regimes of propagation: MSC, PSC, LC. The major crack at \( \Delta \sigma = 1400 \text{ MPa} \)
has initiated in an earlier stage than the secondary cracks and is well separated from them; it merges with only a couple of secondary cracks. At the same time the major crack at $\Delta \sigma = 1200$ MPa propagates at condition of interaction between and with many secondary cracks in its vicinity at no big difference between their initiation stages; it leads to exhaustion of local plasticity in PSC regime, crack merging (six secondary cracks merge with the major crack) and complete failure. For Steel B some fatigue tests data of major and secondary cracks propagation are studied in-air and corrosion environment, considering specific features of the three regimes of major crack growth: MSC, PSC, L.C.

For both steels short fatigue crack growth behaviour is modeled on the base of Hobson-Brown-Angelova, Akid-Murtaza-Angelova and Yordanova models. Three new versions of Yordanova model are proposed and approved at different conditions of loading, environment and specimen surface state; a special attention has been given to PSC regime of major crack propagation. The three proposed model versions are additionally supported by the comparison between the predicted and actual fatigue lifetimes.

REFERENCES